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The Eighth Japan–Russia Energy and Environment Dialogue in Niigata (Nov 4th, 2015)

Political challenges for enhancing Japan-Russia energy cooperation

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3 factors to be considered

- Low oil / gas prices
- US factor / Sanctions
- China factor / Russia's strategic partner

US factor / Sanctions

- Minsk-2 agreement and sanctions
- Conflict in Donbass will be frozen, but any more
- •Low prospect for lifting sanctions in the near future

China factor / Russia's strategic partner

Russia-China de facto alliance in Eurasia after Ukraine crisis
Limit of Russia-China strategic relations in Asia-Pacific region
Japan as a key candidate for the diversification of partners

Conclusion

• Considering these two factors, what is needed for further expansion of Japan-Russia energy cooperation, would be not only economically feasible projects, but also political will at the highest level of both countries to realize these projects. The forthcoming President Putin's visit to Tokyo could be a good opportunity in this regard.